CITY OF RIVERSIDE Fiscal Year 2021/2022 Fourth Quarter Summary of Outstanding Debt¹

Pensin Obligation Bonds	Debt Type By Funding Source		В	Principal salance as of 4/1/2022	G	4 New Debt Issued	Q4 Principal Payments			Q4 Interest Payments		Projected Principal Balance 6/30/2022
Pension Obligation Bonds	General Fund/Measure Z											
Septemble Sept	General Obligation Bonds		\$	4,940,000	\$	-	\$	-	\$	-	\$	4,940,000
Para Benerium Bonds 47,848,478 20,004 230,049 3.509 20,041 23	Pension Obligation Bonds			333,879,538		_		-		_		333,879,538
Ryan Bonaminio Park Loan 230,049 230,049 3.509 2.22,24 Capital Leases 11,02,560 11,291,564 - 52,944 1,477,20 Interfund Loans 1,647,7730 - 62,049 1,704,333 \$ 40,2027, Capital Projects Funds 3 459,165,952 \$ 11,291,564 \$ 230,049 \$ 1,704,333 \$ 40,2027, Capital Projects Funds 26,660,000 - 1,675,000 661,244 \$ 24,965,806,805 Total Capital Projects Funds 26,660,000 - 1,675,000 661,244 \$ 24,965,806,805 Enterprise Funds 21,117,189,810 - 1,675,000 661,244 \$ 24,955,905,905 Electric Fund Capital Lease 501,000 - 1,675,000 - 1,475,400 1,271,400 1,271,400 1,271,400 <td< td=""><td>Certificates of Participation</td><td></td><td></td><td>59,787,577</td><td></td><td>-</td><td></td><td>-</td><td></td><td>509,192</td><td></td><td>59,787,577</td></td<>	Certificates of Participation			59,787,577		-		-		509,192		59,787,577
Part	Lease Revenue Bonds			47,848,478		-		-		1,138,788		47,848,478
Table Part	Ryan Bonaminio Park Loan			230,049		-		230,049		3,509		
Total General Fund \$459,165,952 \$11,291,564 \$230,049 \$1,704,433 \$470,227,	Capital Leases			11,002,580		11,291,564		-		-		22,294,14
Measure A Certificates of Participation 26,660,000 3 1,675,000 661,244 24,985,	Interfund Loans			1,477,730		-		-		52,944		1,477,73
Measure A Certificates of Participation 26,660,000 1,675,000 661,244 24,985,		Total General Fund	\$	459,165,952	\$	11,291,564	\$	230,049	\$	1,704,433	\$	470,227,46
Measure A Certificates of Participation 26,660,000 - 1,675,000 661,244 24,985,	Canital Projects Funds											
		ination		26 660 000		_		1 675 000		661 244		24 985 000
Pension Obligation Bonds	Measure A Certificates of Fartic	•	\$		\$		\$		\$		\$	24,985,000
Pension Obligation Bonds		Total Supital Frojecto Fallas	<u> </u>	20,000,000	<u> </u>		Ψ_	1,010,000	Ť	001,244	<u> </u>	24,000,000
Electric Fund Revenue Bonds	Interprise Funds											
Electric Fund Capital Leases 501,098 - 137,461 2,278 363, Water Fund Revenue Bonds 192,190,000 - 0 4,128,432 192,190, 190, 191, 191, 191, 191, 191, 191,	Pension Obligation Bonds		\$	110,718,958	\$	-	\$	-	\$		\$	110,718,958
Water Fund Revenue Bonds 192,190,000 - 4,128,432 192,190,000 Water Fund Capital Lease 1,218,356 - - - 1,218,218,218,218,223 - - - 593,218,218,218,218,218,218,218,218,218,218	Electric Fund Revenue Bonds			524,130,000		-		-		11,349,293		524,130,000
Mater Fund Capital Lease	Electric Fund Capital Leases			501,098		-		137,461		2,278		363,63
Refuse Fund Capital Lease 593,263 - - 593,285,500 Sewer Fund Revenue Bonds 322,855,000 - - 322,855,500 Lease Revenue Bonds 6,625,200 - - 145,647 6,625,501 Certificates of Participation 25,912,423 - - 220,688 25,912,501 Civic Entertainment Fund Loan 6,790,902 - 281,585 130,725 6,509,500 Convention Center Expansion Loan 30,038,033 - 517,706 235,938 29,520,728,728,728 Parking Fund Loans Total Enterprise Funds 7,593,555 - 314,867 146,176 7,278,728,728,728,728,728,728,729,728,728,729,729,728,728,729,729,729,729,729,729,729,729,729,729	Water Fund Revenue Bonds			192,190,000		-		-		4,128,432		192,190,00
Sewer Fund Revenue Bonds 322,855,000 - - - - - 322,855, Lease Revenue Bonds 6,625,200 - - 145,647 6,625, Certificates of Participation 25,912,423 - 21,685 130,725 6,509, Civic Enterlainment Fund Loan 6,790,902 - 281,585 130,725 6,509, Convention Center Expansion Loan 30,038,033 - 511,706 235,938 29,520, Parking Fund Loans 7,593,555 - 314,867 146,176 7,278, Total Enterprise Funds 81,229,166,788 - 1,251,619 16,359,177 1,227,915, Internal Service Funds 1,4576,504 - - - 1,251,619 1,251,619 1,251,619 Pension Obligation Bonds 4,576,504 - - - 1,251,619 1,25	Water Fund Capital Lease			1,218,356		-		-		-		1,218,35
Lease Revenue Bonds	Refuse Fund Capital Lease			593,263		-		-		-		593,26
Certificates of Participation 25,912,423 - - 220,688 25,912, 26,000 Civic Entertainment Fund Loan 6,790,902 - 281,585 130,725 6,509, 609, 609, 609, 609, 609, 609, 609, 6	Sewer Fund Revenue Bonds			322,855,000		-		-		-		322,855,000
Civic Entertainment Fund Loan 6,790,902 - 281,585 130,725 6,509, Convention Center Expansion Loan 30,038,033 517,706 235,938 29,520, T,593,555 314,867 146,176 7,278, Total Enterprise Funds 51,229,166,788 - 1,251,619 16,359,177 1,227,915,	Lease Revenue Bonds			6,625,200		-		-		145,647		6,625,200
Convention Center Expansion Loan 30,038,033 - 517,706 235,938 29,520,	Certificates of Participation			25,912,423		-		-		220,688		25,912,42
Parking Fund Loans Total Enterprise Funds 7,593,555 - 314,867 146,176 7,278, 7278, 7278, 7278, 7278, 7278, 7278, 72799, 72799, 72799, 7279, 72799, 72799, 72799, 72799, 72799, 72799, 72799, 72799, 72799, 7	Civic Entertainment Fund Loan			6,790,902		-		281,585		130,725		6,509,31
Total Enterprise Funds \$1,229,166,788	Convention Center Expansion L	oan		30,038,033		-		517,706		235,938		29,520,32
Pension Obligation Bonds	Parking Fund Loans					-		314,867		146,176		7,278,68
Pension Obligation Bonds		Total Enterprise Funds	\$ 1	1,229,166,788	\$	-	\$	1,251,619	\$	16,359,177	\$ ^	1,227,915,169
Total Internal Service Funds \$4,576,504 \$ - \$ - \$ - \$ 4,576,506 RDA Successor Agency	nternal Service Funds											
Total Internal Service Funds 4,576,504 5	Pension Obligation Bonds		\$	4 576 504	\$	_	\$	_	\$	_	\$	4,576,504
RDA Successor Agency Lease Revenue Bonds 9,201,322 226,566 9,201, Tax Allocation Bonds 147,795,000 87,754 2,512, Interfund Loans 2,512,889 87,754 2,512, Total RDA Successor Agency 159,509,211 \$ - \$ - \$ 314,320 \$ 159,509, Assessment Districts / Galleria Agreement / Community Facilities Districts Assessment Districts 5 16,315,000 \$ - \$ - \$ - \$ 16,315, Galleria Mall Improvements District Certificates of Participation 5,000 5, Lease Revenue Refunding Bonds (Galleria) Series 2019A 13,960,000 249,488 13,960, Community Facilities Districts 20,475,000 4,805,000 25,280, Total AD / Galleria / CFDs 50,755,000 4,805,000 \$ - \$ 249,488 \$ 55,560,	r oncien obligation bende	Total Internal Service Funds	_						_			4,576,504
Lease Revenue Bonds 9,201,322 - - 226,566 9,201, 795, 795, 795, 795, 795, 795, 795, 795				.,,	<u> </u>		<u> </u>					.,,
Tax Allocation Bonds 147,795,000 - - - 147,795,	RDA Successor Agency											
Tax Allocation Bonds 147,795,000 - - - 147,795,	Lease Revenue Bonds			9,201,322		-		-		226,566		9,201,32
Total RDA Successor Agency 159,509,211 5 - 5 314,320 159,509, 209, 209, 209, 209, 209, 209, 209, 2						-		-		-		147,795,000
Total RDA Successor Agency						-		-		87,754		2,512,889
Assessment Districts \$ 16,315,000 \$ - \$ - \$ - \$ 16,315, Galleria Mall Improvements District Certificates of Participation Lease Revenue Refunding Bonds (Galleria) Series 2019A 13,960,000 249,488 13,960, Community Facilities Districts 20,475,000 4,805,000 25,280, Total AD / Galleria / CFDs 50,755,000 \$ 4,805,000 \$ - \$ 249,488 \$ 55,560,		Total RDA Successor Agency	\$		\$	-	\$	-	\$		\$	159,509,21
Assessment Districts \$ 16,315,000 \$ - \$ - \$ - \$ 16,315, Galleria Mall Improvements District Certificates of Participation Lease Revenue Refunding Bonds (Galleria) Series 2019A 13,960,000 249,488 13,960, Community Facilities Districts	seesement Districts / Calleria	Agreement / Community Escili	ties	Districts								
Galleria Mall Improvements District Certificates of Participation 5,000 - - - 5,5 Lease Revenue Refunding Bonds (Galleria) Series 2019A 13,960,000 - - 249,488 13,960,000 Community Facilities Districts 20,475,000 4,805,000 - - 25,280, Total AD / Galleria / CFDs 50,755,000 4,805,000 + - 249,488 55,560,		Agreement / Community Facili			Ф		¢		Φ		¢	16 315 000
Lease Revenue Refunding Bonds (Galleria) Series 2019A 13,960,000 - - 249,488 13,960,000 Community Facilities Districts 20,475,000 4,805,000 - - - 25,280,000 Total AD / Galleria / CFDs 50,755,000 4,805,000 + - 249,488 55,560,000		rict Cartificates of Participation	φ		φ	-	ψ	-	φ	-	φ	5,000
Community Facilities Districts Total AD / Galleria / CFDs 20,475,000 4,805,000 - 25,280, 249,488 55,560,	·	•				-		-		240 499		
Total AD / Galleria / CFDs \$ 50,755,000 \$ 4,805,000 \$ - \$ 249,488 \$ 55,560,		de (Galleria) Geries 2013A				4 805 000		-		243,400		
	Community Facilities Districts	Total AD / Galleria / CFDs	\$		\$		\$		\$	249.488	\$	55,560,000
										•		

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

CITY OF RIVERSIDE

Fiscal Year 2021/2022 Fourth Quarter Outstanding Debt¹

Debt Type / Issuance	Year Issued (FY)	Final Maturity (FY)	To	otal Issue Size		Outstanding Principal Iance 4/1/2022		Q4 New Debt Issued	Q4 Principal Payments		Q4 Interest Payments	ا	Projected Principal Balance 6/30/2022
General Obligation													
Measure G Fire Facility Projects General Obligation Bonds 2	004 2004	2025	\$	20,000,000	\$	4,940,000	\$	- ;	-	\$	- \$	\$	4,940,000
Total Ge	eneral Obligat	ion Bonds	\$	20,000,000	\$	4,940,000	\$	- (-	\$	- \$	\$	4,940,000
Pension Obligation ²													
Pension Obligation Bonds Series 2004A	2004	2023	\$	89,540,000	\$	10,715,000	\$	- 5	-	\$	- 9	\$	10,715,000
Pension Obligation Bonds Series 2017A	2017	2027		31,960,000		16,915,000		-	-		-		16,915,000
Pension Obligation Bonds Series 2020A (Safety)	2020	2045		231,085,000		231,085,000		-	-		-		231,085,000
Pension Obligation Bonds Series 2020A (Misc)	2020	2043		201,080,000		190,460,000		-	-		-		190,460,000
Total Pe	nsion Obligat	ion Bonds	\$	553,665,000	\$	449,175,000	\$	- 5	-	\$	- \$	\$	449,175,000
Certificates of Participation													
Galleria Mall Improvements COPs Series 2006A	2006	2037	\$	19,945,000	\$	5,000	\$	- 9	-	\$	- \$	\$	5,000
Riverside Renaissance Projects Refunding COPs Series 200	98A 2008	2037		128,300,000		85,700,000		-	-		729,881		85,700,000
Local Measure A Sales Tax Revenue COPs Series 2013A	2013	2033		35,235,000		26,660,000		-	1,675,000		661,244		24,985,000
Total Cer	tificates of Pa	rticipation	\$	183,480,000	\$	112,365,000	\$	- 5	1,675,000	\$	1,391,125	\$	110,690,000
Lease Revenue Bonds													
California Tower Lease Revenue Bonds Series 2003A	2003	2024	\$	26,255,000	\$	6,265,000	\$	- (-	\$	156,625	\$	6,265,000
California Tower Lease Revenue Bonds Series 2003B	2003	2024		4,810,000		995,000		-	-		27,263		995,000
Lease Revenue Refunding Bonds Series 2012A	2013	2034		41,240,000		27,605,000		-	-		606,863		27,605,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	2019	2037		15,980,000		13,960,000		-	-		249,488		13,960,000
Lease Revenue Bonds (Main Library Project) Series 2019B	2019	2037		33,505,000		28,810,000		-	-		720,250		28,810,000
	I Lease Reve	nue Bonds	\$	121,790,000	\$	77,635,000	\$	- (-	\$	1,760,489	\$	77,635,000
Capital Leases													
Pinnacle #2 - VOIP Phone System	2013	2023	\$	1,650,000	\$	92,098	\$	- 9	-	\$	- \$	\$	92,098
US Bank - Various Vehicles, Software, and Hardware	2016	2022		4,450,000		-		-	-		-		-
BofA #2 - Various Hardware and Software	2018	2028		7,955,000		3,154,988		-	-		-		3,154,988
BofA #3 - Fire Vehicles and Equipment	2017	2027		14,500,000		8,348,757		-	-		-		8,348,757
BofA #4 - Police Helicopters	2022	2032		11,291,564		-		11,291,564	-		-		11,291,564
BofA #2 - Water Fund Vehicles Capital Lease	2018	2028		2,305,000		1,218,356		-	-		-		1,218,356
Electric Fund Vehicles Capital Leases - Various		Various	_	Various		501,098		-	137,461		2,278	_	363,637
3	Total Cap	tal Leases	_\$	42,151,564	\$	13,315,297	\$	11,291,564	\$ 137,461	\$	2,278	\$	24,469,400
Interfund Loans ³	0011	0000	•	700.000	•	000.000	•			Φ.	44.00= 4	Φ.	000.000
Reid Park Acquisition Interfund Loan	2011	2028	\$	720,000	\$	323,902	\$	- \$	•	\$	11,327 \$	Ф	323,902
Riverside Golf Course Acquisition Interfund Loan	2011	2028		4,837,500		2,188,987		-	-		76,427		2,188,987
Utilities Plaza Purchase Interfund Loan	2012	2027	_	4,469,221	•	1,477,730	Φ.	=	<u>-</u>	Φ.	52,944	Φ.	1,477,730
Drivete Blacement I cons	Total Interf	und Loans	\$	10,026,721	\$	3,990,619	\$	- ;	-	\$	140,698	\$	3,990,619
Private Placement Loans	2042	2022	Φ.	4 000 000	r.	220.040	Φ.		220.040	Φ.	2.500 4	r.	
Pinnacle - Ryan Bonaminio Park Loan	2013	2022	\$	4,000,000	Ф	230,049	Ф	- :		Ф	3,509 \$	Φ	12 700 005
Fox Entertainment Plaza Loan	2011	2032		25,000,000		14,384,457		-	596,452		276,901		13,788,005
Convention Center Expansion Loan ⁴	2013	2034		44,650,000	Φ.	30,038,033	Φ.		517,706	Φ.	235,938	ጥ	29,520,327
Total P	rivate Placem	ient Loans	<u></u>	73,650,000	\$	44,652,539	\$	- ;	\$ 1,344,207	Ъ	516,348	Ф	43,308,332

CITY OF RIVERSIDE

Fiscal Year 2021/2022 Fourth Quarter Outstanding Debt¹

				Outstanding L							
Debt Type / Issuance	Year Issued (FY)	Final Maturity (FY)	То	tal Issue Size	Outstanding Principal lance 4/1/2022		Q4 New Debt Issued	Q4 Principal Payments		Q4 Interest Payments	Projected Principal Balance 6/30/2022
Enterprise Revenue Bonds											
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	\$	84,515,000	\$ 34,465,000	\$	-	\$	- :	\$ 251,556	\$ 34,465,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2036		57,325,000	32,150,000		-		-	256,316	32,150,000
Electric Revenue Bonds (2010) Series A	2010	2041		133,290,000	128,600,000		-		-	3,242,677	128,600,000
Electric Revenue Bonds (2011) Series A	2011	2036		56,450,000	35,550,000		-		-	280,441	35,550,000
Electric Revenue Refunding Bonds (2013) Series A	2014	2044		79,080,000	36,355,000		-		-	893,053	36,355,000
Electric Revenue Refunding Bonds (2019) Series A	2019	2049		283,325,000	257,010,000		-		-	6,425,250	257,010,000
Water Revenue Bonds (2009) Series B	2010	2040		67,790,000	65,315,000		-		-	1,357,901	65,315,000
Water Revenue Bonds (2011) Series A	2011	2036		59,000,000	24,050,000		-		-	199,906	24,050,000
Water Revenue Refunding Bonds (2019) Series A	2019	2049		114,215,000	102,825,000		-		-	2,570,625	102,825,000
Sewer Revenue Bonds (2015) Series A	2015	2041		200,030,000	179,430,000		-		-	-	179,430,000
Sewer Revenue Bonds (2018) Series A ⁵	2019	2040		153,670,000	143,425,000		-		-	-	143,425,000
Total Enterpr	ise Reven	ue Bonds	\$ 1	1,288,690,000	\$ 1,039,175,000	\$	-	\$	- ;	\$ 15,477,725	\$ 1,039,175,000
Tax Allocation Bonds											
2014 Subordinate Tax Allocation Refunding Bonds Series 2014A	2014	2034	\$	61,250,000	\$ 32,415,000	\$	-	\$	- :	\$ -	\$ 32,415,000
2014 Subordinate Tax Allocation Refunding Bonds Series 2014B	2014	2024		1,730,000	565,000		-		-	-	565,000
2018 Tax Allocation Refunding Bonds Series 2018A	2018	2034		74,435,000	74,435,000		-		_	-	74,435,000
2018 Tax Allocation Refunding Bonds, Taxable Series 2018B	2018	2033		40,380,000	40,380,000		-		_	-	40,380,000
Total Ta	x Allocati	on Bonds	\$	177,795,000	\$ 147,795,000	\$	-	\$	- ;	\$ -	\$ 147,795,000
Mello Roos and Assessment District Bonds											
Riverwalk Business Center Assessment District Bonds	2004	2029	\$	3,755,000	\$ 1,800,000	\$	-	\$	- ;	\$ -	\$ 1,800,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034		9,700,000	5,990,000		-		-	-	5,990,000
Hunter Park Assessment District Bonds	2006	2036		15,269,906	10,280,000		-		-	-	10,280,000
Riverwalk Assessment District Refunding Bonds	2011	2026		7,805,000	3,135,000		-		-	-	3,135,000
Auto Center Assessment District Refunding Bonds	2012	2024		4,050,000	1,100,000		-		-	-	1,100,000
Riverwalk Vista CFD 2006-1 Bonds	2013	2043		4,415,000	3,760,000		-		-	-	3,760,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series A	2016	2046		5,505,000	5,140,000		-		-	-	5,140,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series B	2016	2031		1,275,000	860,000		-		-	-	860,000
Highlands CFD 2014-2 2016 Series A	2016	2046		1,800,000	1,750,000		-		-	-	1,750,000
Highlands CFD 2014-2 2016 Series B	2016	2031		810,000	580,000		-		-	-	580,000
Orangecrest CFD 2015-1 Bonds Series 2020 Series A	2020	2050		2,075,000	2,075,000		-		-	-	2,075,000
Orangecrest CFD 2015-1 Bonds Series 2020 Series B	2020	2028		365,000	320,000		-		-	-	320,000
Pomelo CFD 2015-2 Bonds Series 2022	2022	2053		4,805,000	_		4,805,000		_	-	4,805,000
Total Mello Roos and Assessr	nent Disti	ict Bonds	\$	61,629,906	\$ 36,790,000	\$	4,805,000	\$	- ;	\$ -	\$ 41,595,000
Total	_				\$ 1,929,833,454	_	16,096,564	\$ 3,156,66	8	\$ 19,288,662	\$

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² Debt service for these bonds is allocated based on the percentage of CalPERS plan employees budgeted in those Funds. Payments sent to trustee 8/1 annually, but are actually paid to bondholders in

³ Beginning outstanding principal balance on interfund loans may be less than prior year projected ending balance due to actual FY 2021 pooled interest rate adjustment at end of FY

⁴ Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

⁵ Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.